

**Thank you for your patience!  
We will begin shortly.**



# Student Accounts Webinar

## Part 2



# Thank you for joining Part 2 of 3! Please review our full webinar series schedule.

## **PART 1: ACCOUNT & TRITONPAY**

- August 10th  
5 - 5:45 PM
- August 17th  
5 - 5:45 PM
- August 24th  
5 - 5:45 PM

## **PART 2: PAYMENT PLAN & ALTERNATIVE PAYMENT METHODS**

- August 11th  
5 - 5:45 PM
- August 18th  
5 - 5:45 PM
- August 25th  
5 - 5:45 PM

## **PART 3: ACCOUNT PROCESSES**

- August 12th  
5 - 5:45 PM
- August 19th  
5 - 5:45 PM
- August 26th  
5 - 5:45 PM

# Meet the Teams



**Student Account Services**



**University Billing Services**



**Central Cashier's Office**



**Loan Administration**



**Campus Cards**

# Agenda

## PAYMENT PLAN & ALTERNATIVE PAYMENT METHODS



**TRIP Payment  
Plan**



**Alternative  
Payment  
Methods**



**Scholarships  
& Third Party  
Sponsors**

Followed by a live Q&A at the end of the presentation!

**Want a vacation from your  
tuition fees? Take a TRIP!**

## **What is TRIP?**

A payment plan to pay tuition and registration fees in **3 monthly installments** rather than in one lump sum payment.

- Fall, Winter, Spring Quarters only
- Enrollment options: quarterly, full academic year, or all future quarters
- Enroll via TritonLink or Authorized Payer Portal
- \$40 fee/quarter

**Want a vacation from your  
tuition fees? Take a TRIP!**

## What does TRIP cover?

### **Covered Fees**

- ✓ Tuition & Non-Res tuition
- ✓ Registration fees
- ✓ Student health insurance (SHIP)

### **Not Covered Fees**

- ✗ Housing\*
- ✗ Student Health Services fees
- ✗ Misc. fees (books, parking, etc.)

More about TRIP: [sfs.ucsd.edu/student-accounts/how-to-pay-your-bill/trip.html](https://sfs.ucsd.edu/student-accounts/how-to-pay-your-bill/trip.html)

\*You can change your housing installment payment plan, via the Housing Portal.

# Triton Registration Installment Plan

Want a vacation from your  
tuition fees? Take a **TRIP!**

## Month 1:

UNIVERSITY BILLING STATEMENT				
ACCT NO:		DUE DATE: 12/18/2020	PAGE 1	STATEMENT DATE: 12/01/2020
<b>IMPORTANT MESSAGE</b>				
AMOUNTS SHOWN IN THIS BILL REPRESENT FEES AS CURRENTLY APPROVED FOR THIS ACADEMIC YEAR. HOWEVER, ALL UNIVERSITY FEES ARE SUBJECT TO CHANGE AND THE FEE AMOUNTS BILLED FOR THIS PERIOD MAY BE ADJUSTED AT A FUTURE DATE.				
DATE	DESCRIPTION	REFERENCE NUMBER	PAYMENT & CREDITS	CHARGES
11/02/2020	PREVIOUS BALANCE		0.00	0.00
11/20/2020	Winter Qtr 2021 Registration Fees		0.00	4891.73
11/24/2020	Deferred Reg Pymt Plan Fee		0.00	40.00
11/24/2020	Deferment of Registration Chrg		3261.15	0.00

## Month 2:

01/05/2021	Payment Plan for Winter Reg		0.00	1630.58
------------	-----------------------------	--	------	---------

## Month 3:

02/01/2021	Payment Plan for Winter Reg		0.00	1630.57
------------	-----------------------------	--	------	---------



**Payments must include student name & PID**

- Checks - Made payable to UC Regents
- Money Orders
- Cashier's Checks
- Traveler's Checks
- **Cash - In Person Only**

\*All payments to be made in U.S. currency.

**Mailing Address:**

UCSD Cashier's Office  
9500 Gilman Dr. MC #0009  
La Jolla, CA, 92093-0009

**Payment Dropbox:**

Located on the south side  
of Cashier's Office  
Available for use 24 hours

# COLLEGE SAVINGS FUNDS

Central Cashier's Office accepts  
529 payments.

UCSD does NOT provide billing information to the 529 agency.  
The student manages all correspondence with the agency.

Please contact your 529  
administrator with the Cashier's  
Office mailing address:



**UCSD Cashiers Office**  
**9500 Gilman Drive #0009**  
**La Jolla, CA 92093-0009**

\*Be sure that the student's name & PID are  
included on the check. All checks should be made  
payable to UC Regents.

## SCHOLARSHIPS

SFS is responsible for processing outside agency scholarships.



Scholarship checks made payable to UC Regents should be mailed/brought to our office.

### Mailing Address:

UCSD Student Financial Solutions  
9500 Gilman Dr., MC #0026  
La Jolla, CA, 92093-0026

### Office Location:

Student Services Center  
Third Floor South  
Suite 355

\*Must include student name and PID

Questions regarding UCSD scholarships or other financial aid?  
Contact the Financial Aid Office: [fas.ucsd.edu](https://fas.ucsd.edu)

# Third Party Payments

Sponsored students are those who require direct billing to an outside agency for tuition and mandatory fees.

## International Sponsors

\*Managed by ISPO

Financial guarantees, sponsorship changes/updates, invoice inquiries, and all other correspondence regarding third party international billing should be sent to

**sponsoredstudents@ucsd.edu**

## Department of Veteran's Affairs

\*Managed by Registrars

The VA determines your eligibility for veterans education benefits. The Registrar's Office helps you fully utilize programs, services, and benefits available.

**vao@ucsd.edu**

## Domestic Sponsors

\*Managed by SFS

SFS prepares and sends bills for tuition and mandatory fees, maintains agency and undergraduate student third party accounts, and handles correspondence regarding third-party agreements.

**undergrad3rdparty@ucsd.edu**

### Higher Education Employee Tuition Grant Program

- Stanford, Johns Hopkins, etc.

### Military/Government Benefits

- ROTC, Department of Rehabilitation, SMART, etc.
- Veteran's Affairs not included, vao@ucsd.edu

## Procedure

- Submit a Billing Authorization Form and Financial Guarantee Form to [undergrad3rdparty@ucsd.edu](mailto:undergrad3rdparty@ucsd.edu)
- **Sept 1 deadline** for Fall 2021

# Contact Us!

Students and parents contact SFS through different channels


Students [support.ucsd.edu/students](https://support.ucsd.edu/students)


UC San Diego | Services & Support [How to Navigate ServiceNow](#) Student Support


Find Answers Get Help & Order Services My Stuff Agent View

## Student Support

Search

  
**FIND ANSWERS**  
Browse information about SFS' products and services

  
**GET HELP & ORDER SERVICES**  
Submit a ticket and order services

  
**MY TICKETS**  
View incidents & requests you've submitted

Parents email [SFS@ucsd.edu](mailto:SFS@ucsd.edu)

# Contact Others!

Students can contact other departments relevant to their student account activity.

## Financial Aid & Scholarships Office

finaid@ucsd.edu  
858-534-4480  
[fas.ucsd.edu](https://fas.ucsd.edu)

## Student Health Services (SHS)

ship3@ucsd.edu  
858-534-2124  
[studenthealth.ucsd.edu](https://studenthealth.ucsd.edu)

## Office of the Registrar

registrar@ucsd.edu  
858-534-3150  
[students.ucsd.edu/sponsor/registrar](https://students.ucsd.edu/sponsor/registrar)

## Undergraduate Housing & Dining

housinginfo@ucsd.edu  
858-534-4010  
[hdh.ucsd.edu](https://hdh.ucsd.edu)



# Thank you for joining Part 2 of 3! Please review our full webinar series schedule for future presentations.

## **PART 1: ACCOUNT & TRITONPAY**

- August 10th  
5 - 5:45 PM
- August 17th  
5 - 5:45 PM
- August 24th  
5 - 5:45 PM

## **PART 2: PAYMENT PLAN & ALTERNATIVE PAYMENT METHODS**

- August 11th  
5 - 5:45 PM
- August 18th  
5 - 5:45 PM
- August 25th  
5 - 5:45 PM

## **PART 3: ACCOUNT PROCESSES**

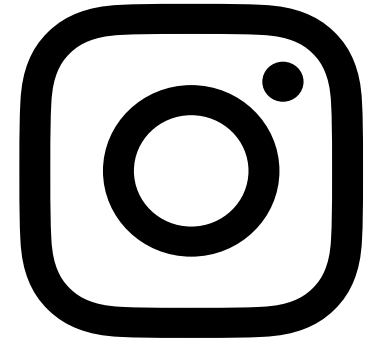
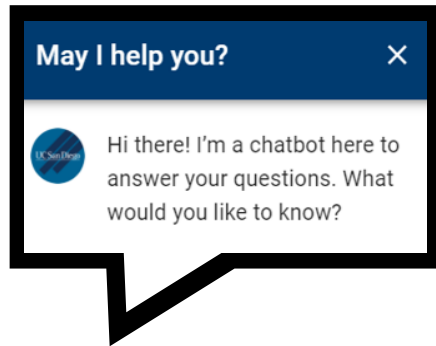
- August 12th  
5 - 5:45 PM
- August 19th  
5 - 5:45 PM
- August 26th  
5 - 5:45 PM

**Questions?**

Visit our website and follow us on social media for more information!



[sfs.ucsd.edu](https://sfs.ucsd.edu)



[@ucsd\\_sfs](https://www.instagram.com/ucsd_sfs)

UC San Diego

STUDENT FINANCIAL SOLUTIONS